Form No. MGT-7

Form language

(●) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U74900HR2015PTC057396

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	THRIVENI SAINIK MINING PRIVATE LIMITED	THRIVENI SAINIK MINING PRIVATE LIMITED
Registered office address	7th Floor, Corporate Tower, Ambience Mall, NH-8,,NA,Gurgaon,Gurgaon,Haryana,India,122001	7th Floor, Corporate Tower, Ambience Mall, NH-8,,NA,Gurgaon,Gurgaon,Haryana,India,122001
Latitude details	28.50271	28.50271
Longitude details	77.095897	77.095897

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: registered office pics.pdf

(b) *Permanent Account Number (PAN) of the company: AA******1C

(c) *e-mail ID of the company: *****ice@thrivenisainik.com

(d) *Telephone number with STD code: 70******30

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 27/11/2015

v (a) *Class of Company (as on the financial year end date) Private company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ◯ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◯ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ◯ No

(b) If yes, date of AGM (DD/MM/YYYY) 05/08/2026

(c) Due date of AGM (DD/MM/YYYY) 30/09/2026

(d) Whether any extension for AGM granted ◯ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	5	Mining of Coal and lignite	99.98
2	B	Mining and quarrying	9	Mining Support Services activities	0.02

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U07100TZ2024PTC030673		THRIVENI EARTHMOVERS AND INFRA PRIVATE LIMITED	Holding	74.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	800000000.00	298942048.00	298942048.00	298942048.00
Total amount of equity shares (in rupees)	8000000000.00	2989420480.00	2989420480.00	2989420480.00

Number of classes | 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	800000000	298942048	298942048	298942048
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	8000000000.00	2989420480.00	2989420480.00	2989420480.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	200000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	2000000000.00	0.00	0.00	0.00

Number of classes | 1

Class of shares: Preference	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	200000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	2000000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	298942048	298942048.00	2989420480	2989420480	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	298942048.00	298942048.00	2989420480.00	2989420480.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers 1

Attachments:

1. Details of shares/Debentures Transfers — Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 1

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Optionally Convertible debentures	30000000	10	300000000.00
Total	30000000.00	10.00	300000000.00

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Optionally Convertible debentures	300000000	0	0	300000000.00
Total	300000000.00	0.00	0.00	300000000.00

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	300000000.00	0.00	0.00	300000000.00
Total	300000000.00	0.00	0.00	300000000.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover | 20663994411.6

ii * Net worth of the Company | 3686295128.46

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	298942048	100.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	298942048.00	100	0.00	0

Total number of shareholders (promoters) 2

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters)	0
Total number of shareholders (Promoters + Public/Other than promoters)	2.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	2
	Total	2.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	2	2
Members (other than promoters)	0	0
Debenture holders	2	2

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	0	0
B Non-Promoter	2	3	2	3	0.00	0.00
i Non-Independent	2	3	2	3	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	5	3	5	3	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
HIMMAT SINGH BEDLA	06534034	Managing Director	0	
SIDDHARTH JAIN	00175041	Director	0	
VRITPAL SINDHU	00033480	Director	0	
KULDEEP SINGH SOLANKI	00009212	Director	0	
BALASUBRAMANIAN PRABHAKARAN	01428366	Director	0	

KARTHIKEYAN BALASUBRAMANIAN	01428395	Director	0	
SANJAY KUMAR KHATOR	10049373	Director	0	
VEMBAN POORANI	11318158	Additional Director	0	
LOGANATHAN BHASKAR	AFSPB2132F	Company Secretary	0	
LOGANATHAN BHASKAR	AFSPB2132F	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
LOGANATHAN BHASKAR	AFSPB2132F	CFO	16/02/2026	Appointment
VEMBAN POORANI	11318158	Additional Director	16/02/2026	Appointment
KARTIKESWAR PATRA	01849504	Director	03/08/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	08/07/2025	2	2	100

B BOARD MEETINGS

*Number of meetings held 8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance

			Number of directors attended	% of attendance
1	01/05/2025	8	8	100
2	11/06/2025	8	8	100
3	08/08/2025	7	4	57.14
4	13/09/2025	7	7	100
5	10/10/2025	7	4	57.14
6	09/12/2025	7	4	57.14
7	13/01/2026	7	5	71.43
8	16/02/2026	7	4	57.14

C COMMITTEE MEETINGS

Number of meetings held: 2

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	CSR COMMITTEE MEETING	13/09/2025	4	4	100
2	CSR COMMITTEE MEETING	16/03/2026	4	3	75

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	05/08/2026 (Y/N/NA)
1	HIMMAT SINGH BEDLA	8	4	50	0	0	0	Yes
2	SIDDHARTH JAIN	8	7	87	0	0	0	No

3	VRITPAL SINDHU	8	3	37	0	0	0	No
4	KULDEEP SINGH SOLANKI	8	8	100	0	0	0	Yes
5	BALASUBRAMANIAN PRABHAKARAN	8	4	50	0	0	0	Yes
6	KARTHIKEYAN BALASUBRAMANIAN	8	8	100	0	0	0	Yes
7	SANJAY KUMAR KHATOR	8	8	100	0	0	0	Yes
8	VEMBAN POORANI	0	0	0	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	HIMMAT SINGH BEDLA	Managing Director	18000000	0	0	0	18000000.00
	Total		18000000.00	0.00	0.00	0.00	18000000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

C *Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	KARTHIKEYAN BALASUBRAMANIAN	Director	18000000	0	0	0	18000000.00
	Total		18000000.00	0.00	0.00	0.00	18000000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ◯ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 2

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

Final MGT-8_Thriveni_Sainik_2026_-scan.pdf
TSMPL-List of Shareholders & Deb.pdf
TSMPL-Clarification for Shareholding Status-AOC-4 XBRL & MGT-7.pdf

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XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of THRIVENI SAINIK MINING PRIVATE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by Ashish Kumar Gupta

Name: ASHISH KUMAR GUPTA

Date (DD/MM/YYYY): 06/08/2026

Place: DELHI

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 6*5*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 70344

*(b) Name of the Designated Person: LOGANATHAN BHASKAR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 10 & 11 dated* (DD/MM/YYYY) 15/04/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

BALASUBRAMANIAN PRABHAKARAN
Digitally signed by BALASUBRAMANIAN PRABHAKARAN
Date: 2026.08.24 17:27:03 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*4*8*6*

***To be digitally signed by**

LOGANATHAN BHASKAR
Digitally signed by LOGANATHAN BHASKAR
Date: 2026.08.24 17:08:35 +05'30'

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number 7*3*4

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) AC5483063

eForm filing date (DD/MM/YYYY) 24/08/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

THRIVENI SAINIK MINING PRIVATE LIMITED
CIN: U74900HR2015PTC057396
Project Office:C/o: NTPC Ltd., Langatu,PO: Barkagaon,
Dist.: Hazaribag-825311, Jharkhand, India
Mobile No. +91 7011082430, E mail:csoffice@thrivenisainik.com

THRIVENI SAINIK

List of Shareholders of the Company as on 31st March 2026

Sl.	Name of Shareholders	Address	Type of Shares	No. of Shares	Face Value per share (Rs.)	Amount (in Rs.)	Shareholding (%)
1.	M/s. Thriveni Earthmovers Private Limited*	No 22/110 Greenways Road Fairlands, Salem, Tamil Nadu, India, 636016	Equity Shares	22,12,17,115	10/-	2,21,21,71,150	74%
2.	M/s. Sainik Mining And Allied Services Limited	129, Transport Centre, Rohtak Road, Punjabi Bagh, Delhi, India, 110035	Equity Shares	7,77,24,933	10/-	77,72,49,330	26%
	Total			**29,89,42,048**		**2,98,94,20,480**	**100%**

*The Hon'ble NCLT, Chennai, Bench, vide its order dated 12th June 2025, has sanctioned the scheme of arrangement under section 230-232 of the Companies Act, 2013 between Thriveni Earthmovers Private Limited (TEMPL- "Demerged Company") and Thriveni Earthmovers and Infra Private Limited (TEIPL - "Resulting Company").
In terms of the scheme, the securities held by the Demerged Company stands transferred to and vested in the Resulting Company with effect from the appointed date 01st April 2025.

As at the Declaration date, the recording of such instruments (i.e Equity Shares) in the name of the Resulting Company is pending completion of certain procedural formalities, including release of existing pledge and receipt of necessary approvals from lenders and other relevant authorities and hence, TEMPL is holding the securities in the Company in a fiduciary capacity for and on behalf of TEIPL- the Resulting Company.

For Thriveni Sainik Mining Private Limited

THRIVENI SAINIK MINING PVT. LTD.

(Loganathan Bhaskar)
Company Secretary
ICSI Membership No.-ACS 70344

Date: 31.03.2026

THRIVENI SAINIK MINING PRIVATE LIMITED
CIN: U74900HR2015PTC057396
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THRIVENI SAINIK

List of Debenture holders of the Company as on 31st March 2026

Sl.	Name of Debenture Holders	Address	Type of Debentures	No. of Debentures	Face Value per debenture (Rs.)	Amount (in Rs.)	Debentures Holding (%)
1.	M/s. Thriveni Earthmovers And Infra Private Limited	No 22/110 Greenways Road Fairlands, Salem, Tamil Nadu, India, 636016	Optionally Convertible Debentures (OCDs)	2,22,00,000	10/-	22,20,00,000	74%
2.	M/s. Sainik Mining And Allied Services Limited	129, Transport Centre, Rohtak Road, Punjabi Bagh, Delhi, India, 110035	Optionally Convertible Debentures (OCDs)	78,00,000	10/-	7,80,00,000	26%
	Total			**3,00,00,000**		**30,00,00,000**	**100%**

For Thriveni Sainik Mining Private Limited

THRIVENI SAINIK MINING PVT. LTD.

(Loganathan Bhaskar)
Company Secretary
ICSI Membership No. ACS 70344

Date: 31.03.2026
Place: Gurgaon

AKG & Co.
Company Secretaries
Add: A-16 Jitar Nagar,
Parwana Road, Delhi-110051 Phone: 9312210264

Form No. MGT-8
[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Thriveni Sainik Mining Private Limited** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31.03.2026. In my opinion, to the best of my information, according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act- **Thriveni Sainik Mining Private Limited** is a Private Limited Company registered under Companies Act, 2013 and Authorized Share Capital of the Company is 10,00,00,00,000/- (Rupees One Thousand crores) with active status.
2. Maintenance of registers/records & making entries therein within the time prescribed thereof;
3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time as provided under Sec.403 of the Companies Act, 2013.
4. Calling/ convening/ holding meetings of Board of Directors and the meetings of the Members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given, the proceedings have been properly recorded in the Minutes Book/registers maintained for the purpose and the same has been signed;
5. Closure of Register of Members/ Security holders, as the case may be - **Not Applicable;**
6. Advances/ loans to its directors and/ or persons or firms or companies referred in Section 185 of the Act - **not applicable;**
7. Contracts/ arrangements with related parties as specified in Section 188 of the Act;

   (i) **Company had taken approval of the Board for proposed related party transactions during Financial Year 2025-2026 vide meeting dated 01.05.2025. Further, in the Financial Statements of the company detailed related party disclosures were mentioned in clause 35 of the notes to accounts.**

   (ii) **Further, the Board of Directors, at its meeting held on 08.08.2025, approved entering a related party transaction with M/s. K5 Mining Private Limited during the financial year 2025–2026.**

8. Issue or allotment of Equity Shares and debentures/ or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of Preference shares into Equity Shares/ securities and issue of security certificates in all instances;

    (i) **During the year under review, on 12th June 2025, the Hon'ble National Company Law Tribunal (NCLT), Chennai Bench, passed an order approving the Scheme of Demerger in favour of Thriveni Earthmovers Private Limited (TEMPL). Consequently, the resulting company, Thriveni Earthmovers and Infra Private Limited (TEIPL), became the promoter of the Company. However, the transfer of shares from TEMPL to TEIPL is still under process owing to the pledge of TEMPL's shares with Vistra ITCL (India) Limited, the Security Trustee for the loan availed by the Company from REC Ltd.**

    (ii) **Further, during the year under review, pursuant to the Order dated 12th June, 2025 passed by the Hon'ble National Company Law Tribunal (NCLT), Chennai Bench, approving the Scheme of Demerger, 2,22,00,000 (Two Crore Twenty-Two Lakh) Optionally Convertible Debentures (OCDs) of ₹10/- each, aggregating to ₹22,20,00,000/- (Rupees Twenty-Two Crore Twenty Lakh only), were transferred from Thriveni Earthmovers Private Limited (TEMPL) to Thriveni Earthmovers and Infra Private Limited (TEIPL) with effect from 30th August, 2025.**

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act - **Not Applicable;**
10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **Not Applicable;**
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. Board of Directors of the Company has been duly constituted as per the requirement of the Act –

    (i) **During the year under review, Mr. Kartikeswar Patra, Director of the Company, resigned from the office of Director with effect from 03rd August 2025. Further, Mrs. Vemban Poorani was appointed as an Additional Director of the Company with effect from 16th February 2026.**

13. Appointment/ ~~reappointment/ filling up casual vacancies~~ of auditors as per the provisions of Section 139 of the Act –

    (i) **M/s. V P G S & Co., Chartered Accountants (Firm Registration No. 507971C), be and are hereby appointed as the Statutory Auditors of the Company for a period of two (2) years.**

14. The Company has obtained necessary approvals of the Central Government, Tribunal, Company Law Board, Regional Director, Registrar, Court and / or such other authorities under the various provisions of the Act during the financial year as per the provisions of the Act –

15. Acceptance/ renewal/ repayment of deposits - **Not applicable;**

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act -; **not applicable**

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company - **Not applicable.**

CS Ashish Kumar Gupta
FCS, LL.B., B.Sc (H)
FCS-6433, C.P. : 6859

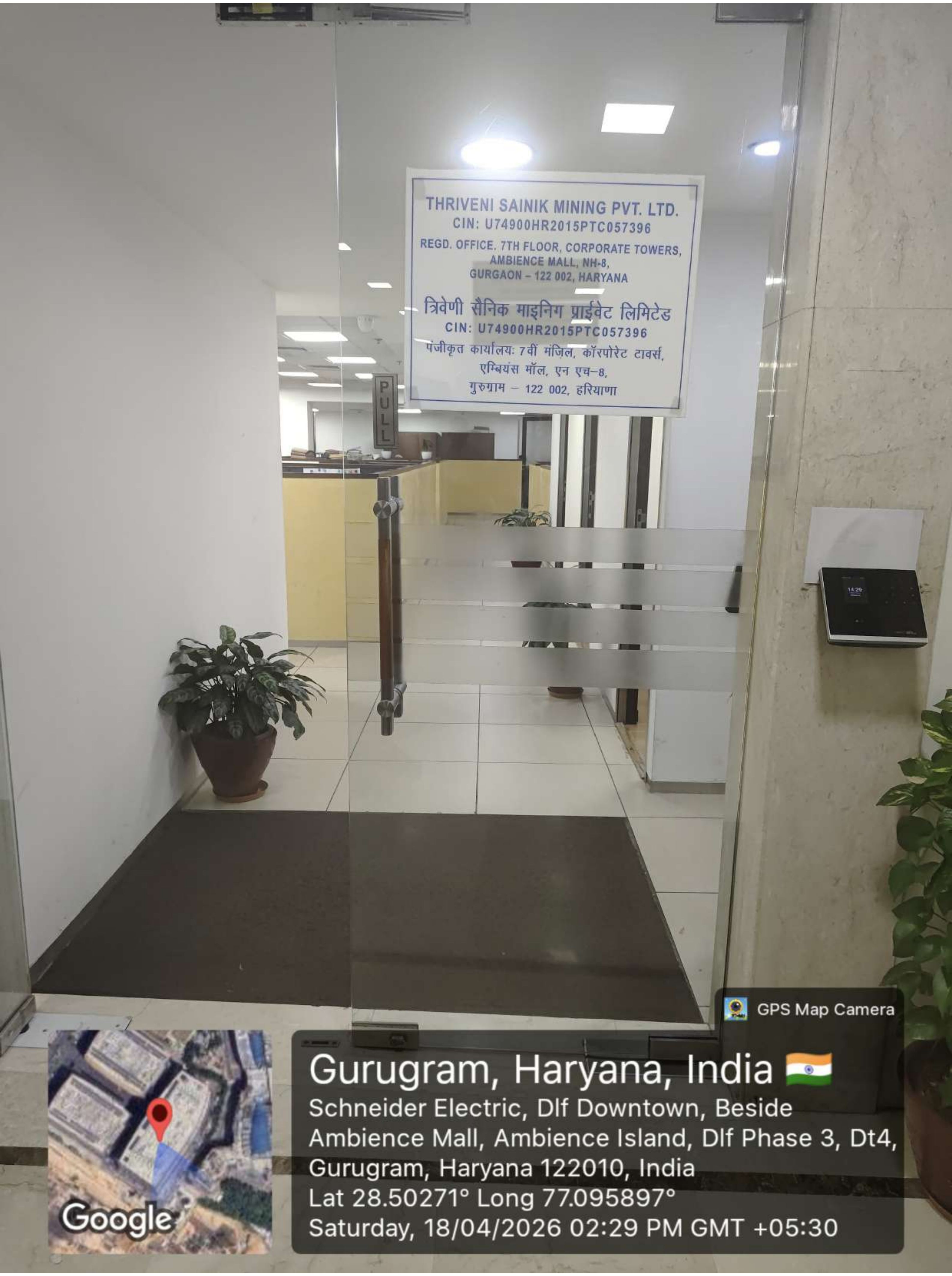
Ashish Kumar Gupta
Practicing Company Secretary

M. No.: 6433
C.P. No.: 6859

UDIN: F006433H001033261
Peer Review No.: 2560/2022

Place: Delhi
Dated: 06.08.2026

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).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CIN: U74900HR2015PTC057396
REGD. OFFICE. 7TH FLOOR, CORPORATE TOWERS,
AMBIENCE MALL, NH-8,
GURGAON – 122 002, HARYANA
त्रिवेणी सैनिक माइनिग प्राईवेट लिमिटेड
CIN: U74900HR2015PTC057396
पंजीकृत कार्यालयः 7वीं मंजिल, कॉरपोरेट टावर्स,
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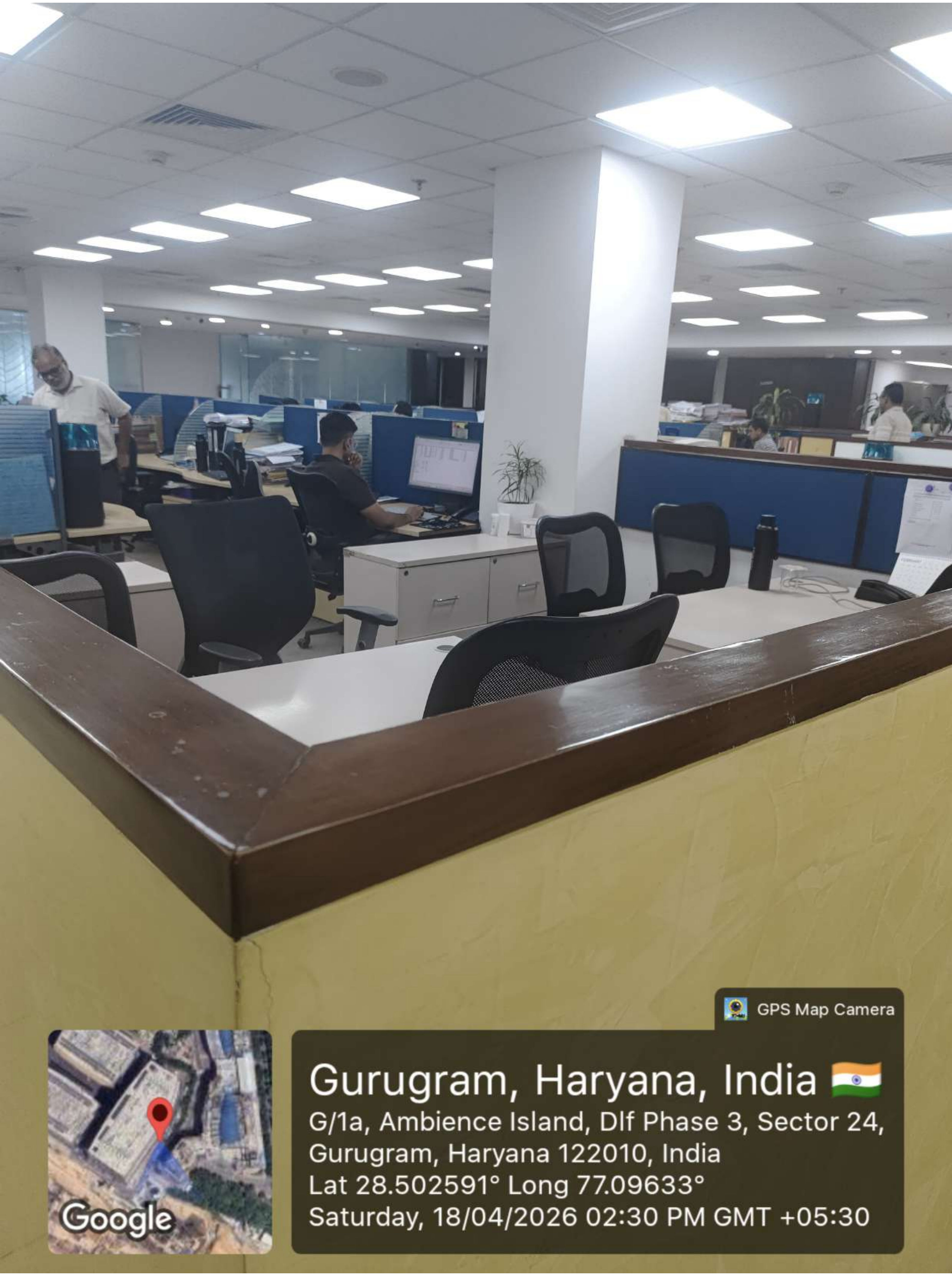
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Gurugram, Haryana 122010, India
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